



# St. Benedict Preparatory School

## Student Aid Form

### 2012-2013

**This form MUST be turned in no later than February 3rd 2012, to be considered in the first round of tuition assistance distribution.**

YOU WILL NEED TO INCLUDE THE FOLLOWING:

(Please note the required tax documentation)

1. This application form filled out in its entirety, *SIGNED AND DATED BELOW* by the Parent or Guardian listed in Section A and B.
2. The first two pages of your Federal Income Tax Form, if completed for 2011, or the processed 2010 Federal Income Tax Form. No other portion of your return or supporting documentation is necessary unless requested by St. Benedict Preparatory School.
3. Copies of all 2011 W-2 and tax statement forms if you can not provide the copies of your Federal Income Tax form as mentioned in No. 2.
4. If you do not file an IRS form 1040 and receive only non-taxable income we will need:  
Photocopies of your **2011** YEAR-END Social Services statement (TANF, etc.) Food Stamp documentation, Housing Assistance documentation, Student Loans and/or grant documentation for parent's education, Social Security income statements showing **TOTAL AMOUNT** received in **2011** for **ALL** members of the household.
5. A LETTER EXPLAINING YOUR FINANCIAL SITUATION AND WHY YOUR FAMILY NEEDS TUITION ASSISTANCE MUST BE INCLUDED OR YOUR APPLICATION WILL NOT BE PROCESSED.

(IF ANY OF THE ABOVE IS MISSING, YOUR APPLICATION WILL NOT BE CONSIDERED COMPLETE)

Hand in to the St. Benedict Preparatory Main Office or Mail to: 3900 N. Leavitt, Chicago, IL 60618, Attn: Mr. Joe Accardi



# ST. BENEDICT PREPARATORY STUDENT AID FORM 2012-2013

**IMPORTANT: Print clearly and neatly with a ball point pen**

## A. Parent, Guardian or Other Adult (responsible for tuition)

Check one:  Father  Mother  Stepfather  Stepmother  Other

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Social Security Number \_\_\_\_\_ Age \_\_\_\_\_ (Area Code) Home Phone \_\_\_\_\_

Address \_\_\_\_\_ Apt # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

(Area Code) Work Phone \_\_\_\_\_ Email address \_\_\_\_\_

Employed by \_\_\_\_\_ How long? \_\_\_\_\_

If you are self-employed, check this box

## B. Parent, Guardian or Other Adult (responsible for tuition)

Check one:  Father  Mother  Stepfather  Stepmother  Other

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_

Social Security Number \_\_\_\_\_ Age \_\_\_\_\_ (Area Code) Home Phone \_\_\_\_\_

Address \_\_\_\_\_ Apt # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

(Area Code) Work Phone \_\_\_\_\_ Email address \_\_\_\_\_

Employed by \_\_\_\_\_ How long? \_\_\_\_\_

If you are self-employed, check this box

## C. DEPENDENTS

Please list your dependent children who will attend a school charging tuition: daycare, Pre-K, elementary school, secondary school, or college in the fall of 2012. Please list all dependent children in order of oldest to youngest, including college students. Indicate each dependent's relationship to Parent/Guardian A: child, foster child, grandchild, etc.

	Dependent Last Name	Dependent First Name	MI	Age	Relationship to Parent A	Name of School Attending in 2012	Grade in Fall 2012	Amount we feel we can pay	Annual Tuition
1.									
2.									
3.									
4.									

Please check if additional dependents are listed on a separate sheet

## D. HOUSEHOLD INFORMATION

1. Number of individuals who will reside in your household during the 2012-2013 school year:

Parents/Guardians \_\_\_\_\_ Children \_\_\_\_\_ Other\* \_\_\_\_\_

If other, please explain relationship to parent \_\_\_\_\_

2. Current marital status of Parent/Guardian A:

- a.  Single, never married      d.  Divorced\*      g.  Residing w/Significant Other  
 b.  Married      e.  Remarried\*      h.  Other  
 c.  Widowed      f.  Separated\*

3. Do you receive or pay child support?  Receive \$ \_\_\_\_\_ per year       Pay \$ \_\_\_\_\_ per year       Neither

# E. TAXABLE INCOME

The **2011** federal tax return for student's household was:

- Filed  
 Not yet filed (See Required Documentation section)  
 I/we do not file. I/we only receive non-taxable income

	Actual 2009	Actual 2010
1. Total number of exemptions claimed on Federal Income Tax form:	1. _____	_____
2. Parent/Guardian 'A' total taxable income from W-2 wages (Only 'A')	2. _____	_____
3. Parent/Guardian 'B' total taxable income from W-2 wages (Only 'B')	3. _____	_____
4. Net business income from rentals, self-employment or other businesses (See 2011 1040 lines 12, 17 and 18)	4. _____	_____
5. Other non-work taxable income from unemployment, non-business, interest, dividends, and alimony income (See 2011 1040 lines 8a, 9a-11, 13, 14, 15b, 16b, 19-21) (See 2010 1040A lines 8a-14b)	5. _____	_____
6. Allowable "Adjustments to Income" as reported on your IRS 1040, 1040A or 1040EZ (See 2011 1040 line 36 or 1040A line 20)	6. _____	_____
7. Total "Adjusted Gross Income" as reported on your IRS 1040, 1040A or 1040EZ (See 2011 1040 line 37 or 1040A line 21)	7. _____	_____
8. Total Tax Paid as reported on your IRS 1040, 1040A or 1040EZ (See 2011 1040 line 61 or 1040A line 41)	8. _____	_____
9. Medical/dental expenses as reported on Schedule A line 1 of 1040 form	9. _____	_____

# F. NON-TAXABLE INCOME

List the **total amount** received from 1/1/11-12/31/11 for all household recipients

10. Cash assistance (TANF)	10. \$ _____
11. Food Stamps	11. \$ _____
12. Social Security Income (SSA/SSD etc.) (Provide documentation for all household recipients)	12. \$ _____
13. Student loans and/or grants received for PARENT's education. (Not college attending dependents from section C)	
a. total received in <b>2011</b>	a. \$ _____
b. total used for household expenses	b. \$ _____
14. Housing Assistance (Sec. 8, HUD, etc.)	14. \$ _____
15. Other non-taxable income (Workman's Comp., Disability, Pension/Retirement, etc.)	15. \$ _____
16. Loans/Gifts from friends or relatives	16. \$ _____
17. Personal Savings/Investment Accounts used for household expenses	+ 17. \$ _____
<b>18. TOTAL NON-TAXABLE 2011 INCOME</b>	<b>TOTAL 18. \$ _____</b>

# G. HOUSING INFORMATION

**LIST TOTAL AMOUNT RECEIVED FROM 1/1/11-12/31/11  
FOR ALL HOUSEHOLD RECIPIENTS**

19. Do you rent or own your residence? (Circle One)      Own      Rent	
20. If renting, what is the monthly rent?	20. \$ _____
a. Amount paid by household	a. \$ _____ per month
b. Amount paid by other sources	b. \$ _____ per month
21. If you own your residence:	
a. What is the current market value?	a. \$ _____
b. What is the amount still owed, including home equity loans?	b. \$ _____
c. What is the mortgage payment?	c. \$ _____ per month

# H. ASSETS & INVESTMENTS (As of 12/31/10)

22. Total amount in checking and savings accounts	22. \$ _____
23. Total value of money market funds, mutual funds, stocks, bonds, CD's or other securities	23. \$ _____
24. If you own real estate other than your primary residence,	
a. What is the fair market value?	a. \$ _____
b. What is still owed?	b. \$ _____
25. Do you own a business?	
a. What is the fair market value?	a. \$ _____
b. What is still owed?	b. \$ _____
26. What is the total NET business taxable income/loss?	26. \$ _____
27. If you own rental property: What was the total amount of Rental Income received?	27. \$ _____